

# Organizer - Spouse

Tax Year \_\_\_\_\_

*Failure to provide ALL requested can cause  
delays and/or increased fees in your tax  
preparation.*

<b>SPOUSE'S NAME</b> <i>(AS IT APPEARS ON SOCIAL SECURITY CARD)</i>	LAST: _____
	FIRST: _____
	MIDDLE: _____
	SOCIAL SECURITY#: _____

BIRTHDATE:    /    /	PROFESSION/OCCUPATION:
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<b>SPOUSE'S CONTACT INFORMATION</b>	PRIMARY #:
	OTHER #:
	EMAIL:

You MUST provide readable copy of your state issued picture ID/Driver License - front & back