

Organizer Moving Expenses

Taxpayer: _____

Tax Year: _____

Moving expenses may be deductible if they are reasonable, the move of more than 50 miles meets required criteria and must be closely related both in time and place and to the start of work at your new job location. For more information, refer to IRS Publication 521, Moving Expenses.

/ /	Date of move	FROM: City, State	
		TO: City, State	

DISTANCE TEST

	Miles from your OLD HOME to your NEW WORKPLACE
MILES	
	Miles from your OLD HOME to your OLD WORKPLACE
MILES	

TIME TEST

Must work full-time in the general area of your new workplace 39 weeks during the 12 months right after the move

If self-employed, must work full-time in the general area of your new workplace at least 39 weeks during the first 12 months and a total of at least 78 weeks during the 24 months right after the move

** There are exceptions for the general rules listed above*

\$	Total expenses of transportation & storage of households good & personal effects (amount paid to pack - boxes, tape, etc., crate, truck/trailer rental, insurance, up to 30-days of storage of goods in new location)
\$	Travel (including lodging) from your old home to your new home (fuel, fare, parking, tolls, on-the-road expenses except food)
	Total miles for your vehicle (<u>IF</u> driven from old home to new home)
\$	Meal/food expenses while on the road
\$	Money received for reimbursement of moving costs